

## CEDC Compliance Calendar

Board Meeting Month	Activity	Notes
January - March	<p>Board and Committee Self-Evaluations Summary Review, Required documents presented to Board and Committees for approval</p> <p>Review Mission Statement and Measurements Report for changes, Board and Committee Self-Evaluation Summary review, Required documents presented to Board and Committees for review</p> <p>Review Annual, Audit, Procurement and Investment Reports (Reports are produced by PARIS) <b>DEADLINE 3/31/23</b>  <b>Board Evaluation Deadline for submission 3/31/23</b></p>	<p>Require Committee &amp; Board review and approval</p> <p>Changes to Mission Statement require BD approval and resubmission to ABO</p>
April	Form 990 review and approval. Policy and Procedure Review and update Annual Financial Disclosures Distribution/Follow up	Form 990 requires Board review and approval
May - October	Policy and Procedure Review and update. Budget Review and approval Budget Review <b>DEADLINE 10/31/23</b>	Budget requires Board review and approval
October	Budget Review and approval	
November - December	Policy and Procedure Review and update Board and Committee Evaluation Distribution Board and Committee Evaluations Followup Preparation begins on required documents for following year	